



PRESS INFORMATION

Strong performance of Petrus Advisers' Special Situations Fund in 2013

London, 14 February 2014 - Petrus Advisers yields a return of 12% on its liquid investment strategy

2013 has seen the fund achieve a 12% increase in value continuing its track record of strong returns. Since its inception in March 2009 to date, Petrus Advisers' Special Situations Fund (SSF) generated performance of some 201% which translates into an IRR (after management and before performance fee) of 25.6% p.a..

Petrus Advisers' Special Situations Fund is a Cayman based, long-short event driven investment fund, focused on undervalued equities with stable cash flows and/or restructuring potential primarily in German speaking and continental Europe. Positions are selected through a rigid investment process and through proprietary research. Petrus Advisers' team engage in active interaction with company management teams. The fund mitigates risk through hedging strategies and is an active participant in daily trading.

"During a year overshadowed by heightened volatility in global financial markets, our performance substantiates the quality of Petrus Advisers' proprietary research", says Managing Partner Klaus Umek. "In 2014 we expect that our core positions develop in the right direction from an operational point of view and that this will result in a positive share price performance." adds Michael Sieghart, Managing Director at Petrus Advisers and Head of Equity Strategy.

About Petrus Advisers

Petrus Advisers LLP was founded in 2009 and has offices in London and Bratislava. The investment company employs a team of 10 professionals, focused on equity investments in excess of Euro 20 million in the German-speaking and Central and Eastern European regions as well as on liquid trading strategies via its Special Situations Fund. The company support the strategic realignment and capital market reorientation of target companies and aims to cooperate with the management and relevant stakeholders. Petrus Advisers is committed to a unique investment philosophy where sustainable growth perspectives outweigh short term revenue gains.